1407732

# FORM D



#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL					
OMB Num	ber:	3235-0076			
Expires:	April	30,2008 je burden			
hours per r	espons	se 16.00			

050.05	T 01/11/						
SEC US	SEC USE ONLY						
Prefix	Serial						
DATE R	ECEIVED						
1	1						

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	
Consent Offering	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Type of Filing: New Filing Amendment	RECEIVED
A. BASIC IDENTIFICATION DATA  JUI	2 4 2007
1. Enter the information requested about the issuer	T. A = 5001
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	
Mobile Data Software, Inc.	200 (35)
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number	(Including Area Code)
5654 East Grandview Street, Mesa, Arizona 85205 (480) 361-6229	
Address of Principal Business Operations (Number and Street, City, State, Zip Code)  (if different from Executive Offices)  Same	r (Including Area Code)
Brief Description of Business	
Veterinary management computer software	
Type of Business Organization	
✓ corporation       limited partnership, already formed       other (please specify):         business trust       limited partnership, to be formed	PROCESSED AUG 0 6 2007,
Actual or Estimated Date of Incorporation or Organization: Month Year  Actual or Estimated Date of Incorporation or Organization: 111 012 Actual Estimated	AUG 0 6 2007 .
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  CN for Canada; FN for other foreign jurisdiction)	THOMSON
GENERAL INSTRUCTIONS	"-INANCIAL

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Promoter Check Box(es) that Apply: Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Smith, Marshall Business or Residence Address (Number and Street, City, State, Zip Code) 5654 East Grandview Street, Mesa, Arizona 85205 Promoter Check Box(es) that Apply: Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Unger, Mike Business or Residence Address (Number and Street, City, State, Zip Code) 5654 East Grandview Street, Mesa, Arizona 85205 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Van Norman, Jeff Business or Residence Address (Number and Street, City, State, Zip Code) 5654 East Grandview Street, Mesa, Arizona 85205 Promoter Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer General and/or **Managing Partner** Full Name (Last name first, if individual) Rocke, Mike Business or Residence Address (Number and Street, City, State, Zip Code) 5654 East Grandview Street, Mesa, Arizona 85205 ☐ Beneficial Owner ☐ Executive Officer ☑ Director Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) 5654 East Grandview Street, Mesa, Arizona 85205 General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Bergsneider, Larry Business or Residence Address (Number and Street, City, State, Zip Code) 5654 East Grandview Street, Mesa, Arizona 85205 Promoter Check Box(es) that Apply: Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Guagliardo, Helen Business or Residence Address (Number and Street, City, State, Zip Code) 5654 East Grandview Street, Mesa, Arizona 85205

## A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter ■ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Chase Technology, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 5654 East Grandview Street, Mesa, Arizona 85205 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer ☐ Director Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Executive Officer Promoter Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: General and/or Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

				В, Г	NFORMAT	ION ABOU	T OFFERI	NG				
I Una	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									Yes	No <b>₩</b>	
1. 1145	Answer also in Appendix, Column 2, if filing under ULOE.									<u></u>		
2. Wha	and the second s									§_25,	00.00	
										Yes	No	
										K		
com If a j or si	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.											
Full Name (Last name first, if individual)												
Business	or Residenc	e Address (N	Number and	d Street, C	ity, State. Z	Lip Code)						
Name of	Associated I	Broker or De	aler		-	<del>.</del>						
	Which Perso									•		
(Ch	ck "All Stat	es" or check	individual	States)		•••••						I States
IL MT RI	IN NE	IA NV SD	KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	MA ND WA	FI. MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Full Name (Last name first, if individual)												
Business	or Residence	ee Address (	Number an	d Street, C	City, State,	Zip Code)			•			
Name of	Associated I	Broker or De	aler									
States in	Which Perso	on Listed Ha	s Solicited	or Intends	to Solicit	Purchasers	• •					
(Ch	ck "All Stat	es" or check	individual	States)			***************************************		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<del>-</del>	☐ All States	
IL MT	IN NE	IA NV SD	AR KS NH TN	CA KY NJ TX	LA NM UT	CT ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
Full Nan	e (Last name	e first, if ind	ividual)									
Business	or Residence	e Address (1	Number an	d Street, C	City, State,	Zip Code)						
Name of	Associated I	Broker or De	aler				<u> </u>					
States in	Which Perso	n Listed Ha	s Solicited	or Intends	to Solicit	Purchasers				· · ··		
(Check "All States" or check individual States)								l States				
IL (MT	IL IN IA KS KY LA ME MD MA MI MN N MT NE NV NH NJ NM NY NC ND OH OK C									HI MS OR WY	MO PA PR	

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	:	
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	s	\$
	Equity	\$ 2,949,866.00	\$ 2,949,866.00
	✓ Common Preferred		
	Convertible Securities (including warrants)	\$	<b>S</b>
	Partnership Interests	\$	
	Other (Specify)	\$	\$
	Total	\$ 2,949,866.00	\$ 2,949,866.00
	Answer also in Appendix, Column 3, if filing under ULOE.		<del></del>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	:	Aggregate Dollar Amount of Purchases
	Accredited Investors	8	\$ 2,949,866.00
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)	8	\$ 2,949,866.00
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504 Total		\$
			sN/A
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		<b>s</b>
	Legal Fees	<b>/</b>	\$_500.00
	Accounting Fees		s
	Engineering Fees	<u> </u>	\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) filing fees		\$ 910.00
	Total		c 1,410.00

	C. OFFERING PRICE, NUMB	BER OF INVESTORS, EXPENSES AND USE OF PR	OCEEDS	
	b. Enter the difference between the aggregate offerion and total expenses furnished in response to Part C — C proceeds to the issuer."			\$2,948,456.00
5.	Indicate below the amount of the adjusted gross pro- each of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		\$	<u></u> \$
	Purchase of real estate		] <b>\$</b>	\$
	Purchase, rental or leasing and installation of mach		]\$	
	Construction or leasing of plant buildings and faci-			<del></del>
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset issuer pursuant to a merger)	ts or securities of another		
	Repayment of indebtedness		-	
	Working capital			_
	Other (specify): settlement		\$   \$	
	Column Totals		S	2,948,456.00
	Total Payments Listed (column totals added)			948,456.00
-		D. FEDERAL SIGNATURE		
sig	issuer has duly caused this notice to be signed by the tracture constitutes an undertaking by the issuer to furn information furnished by the issuer to any non-accer.	ish to the U.S. Securities and Exchange Commissi	on, upon writte	
SS	er (Print or Type)	Signature	ite	
Mo	bile Data Software, Inc.	Merkall This	07-20	D-07
Naı	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
laı	shall Smith	CEO		

# - ATTENTION -

	E. STATE SIGNATURE
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification  Yes No provisions of such rule?
	See Appendix, Column 5, for state response.
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.
	per has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned thorized person.
Ïssuer (	Print or Type) Signature Date

Title (Print or Type)

CEO

07-20-07

#### Instruction:

Mobile Data Software, Inc.

Name (Print or Type)
Marshall Smith

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

### **APPENDIX** 4 3 l 2 Disqualification under State ULOE Type of security (if yes, attach Intend to sell and aggregate offering price Type of investor and explanation of to non-accredited amount purchased in State waiver granted) investors in State offered in state (Part E-Item 1) (Part C-Item 1) (Part C-Item 2) (Part B-Item 1) Number of Number of Non-Accredited Accredited Yes No Investors Amount Yes **Investors** Amount State No ΑL ΑK common stock ΑZ 5 X x \$2,019,771.00 \$2.019.771.00 AR CA CO CT DE DC FL GAHI ID \$805,475.00 IL common stock × \$805.475.00 IN IA KS ΚY LA ME MD MA ΜI MN MS

### **APPENDIX** 2 3 1 Disqualification under State ULOE Type of security and aggregate (if yes, attach Intend to sell offering price Type of investor and explanation of to non-accredited amount purchased in State waiver granted) offered in state investors in State (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) Number of Number of Non-Accredited Accredited Yes No State Yes No Investors Amount **Investors** Amount MO MT NE NV NH NJ NMNY NC ND OH OK OR PA RI SCSD TN common stock \$25,000.00 TX1 \$25,000.00 X common stock \$99,620.00 UT \$99,620.00 1 × × VT VAWA wv $\mathbf{W}\mathbf{I}$

APPENDIX										
1	1 2 3 4							5 Disqualification		
	to non-a	i to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				ate ULOE, attach attion of granted)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY										
PR										